

OKLAHOMA TAX COMMISSION SMALL BUSINESS CAPITAL COMPANY INFORMATION REPORT

Form 527

FOR THE CALENDAR YEAR ENDING _____.

Identification Number _____ Corporation Partnership LLC

Name of Small Business Capital Company _____

Address _____

City _____ State _____ Zip _____

COMPLETE THE APPLICABLE SECTIONS FOR INVESTMENTS MADE DURING THIS CALENDAR YEAR.
ATTACH ADDITIONAL SCHEDULES IF NECESSARY.

A) ENTITIES INVESTING IN THE SMALL BUSINESS CAPITAL COMPANY.

	INVESTOR'S NAME	ADDRESS	IDENTIFICATION NUMBER	DATE INVESTED	AMOUNT INVESTED
1)				/ /	
2)				/ /	
3)				/ /	
4)				/ /	
5)				/ /	
6)				/ /	
7)				/ /	
8)				/ /	

B) ENTITIES INVESTING IN OKLAHOMA SMALL BUSINESS VENTURES IN CONJUNCTION WITH THE SMALL BUSINESS CAPITAL COMPANY.

	INVESTOR'S NAME	IDENTIFICATION NUMBER	BUSINESS INVESTED IN	IDENTIFICATION NUMBER	DATE OF INVESTMENT	AMOUNT INVESTED
1)					/ /	
2)					/ /	
3)					/ /	
4)					/ /	

C) OKLAHOMA SMALL BUSINESS VENTURES IN WHICH INVESTMENTS WERE MADE BY THE SMALL BUSINESS CAPITAL COMPANY.

	NAME OF BUSINESS INVESTED IN	IDENTIFICATION NUMBER	TYPE OF BUSINESS	DATE OF INVESTMENT	AMOUNT INVESTED
1)				/ /	
2)				/ /	
3)				/ /	
4)				/ /	

Under penalties of perjury, I declare that I have examined this return, including accompanying statements, and to the best of my knowledge and belief it is true, accurate and correct.

Officer, General Partner or Member

Date

The Oklahoma Tax Commission is not required to give actual notice to taxpayer of changes in any state tax law.

INSTRUCTIONS AND GUIDELINES FOR PREPARING SMALL BUSINESS CAPITAL REPORTS

TITLE 68 SECTION 2357.60 - 2357.65 AND RULE 710:50-15-86

REPORTING REQUIREMENTS:

Each Small Business Capital Company shall file Form 527 with the Oklahoma Tax Commission by April 30th following the year in which investments were made.

This report shall contain a list of all funds invested in, or in conjunction with, the Small Business Capital Company that may qualify for the tax credit allowed by this act. The report shall state the amount of funds invested, the date of the investment, the name and identification number of the entity making the investment and the business in which the investment was made.

This report shall also contain information regarding the investments made by the Small Business Capital Company in Oklahoma Small Business Ventures. The report shall state the name and identification number of the business in which the investment was made, the type of the business, the date of the investment and the amount of the investment.

ADDITIONAL REPORTING REQUIREMENT:

Each qualified Small Business Capital Company shall also make Form 527-A available to all investors in such company. This form shall show the name of the qualified Small Business Capital Company, the name of the investor, the date of the investment, the total amount of investments in, or in conjunction with, the company made by such investor and the amount of credit currently available. This form shall be enclosed with the filed Oklahoma income tax return of the taxpayer claiming the credit.

DEFINITIONS:

A qualified Small Business Capital Company can be a "C" or subchapter "S" corporation as defined by the Internal Revenue Code, incorporated pursuant to the laws of Oklahoma; a limited liability company; or a registered business partnership with a certificate of partnership filed as required by law. The qualified Small Business Capital Company must be organized to provide the direct investment of equity and near-equity funds to Oklahoma Small Business Ventures. The principal place of business is located within Oklahoma. The capitalization of the Small Business Capital Company must be at least \$1,000,000 and it can not invest more than 20% of its funds in any one company.

An Oklahoma Small Business Venture can be any business, incorporated or unincorporated, which has, or will have, immediately after a loan or investment is made by the Small Business Capital Company, 50% of its employees or assets in Oklahoma. Further, the business must need financial assistance to start or expand such business which provides, or intends to provide, goods or services. The business venture must qualify as a small business as defined by the federal Small Business Administration. The Small Business Venture can not be primarily engaged in oil and gas exploration; real estate development, sales or rentals; wholesale or retail sales; farming; ranching; banking; or lending or investing funds in other businesses. However, businesses that provide or intend to provide goods or services to the aforementioned businesses shall not be considered primarily engaged in those activities.

This information return must be filed by April 30th.

MAIL TO: OKLAHOMA TAX COMMISSION
INCOME TAX
2501 N LINCOLN BLVD
OKLAHOMA CITY OK 73194